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**RICS** 

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# the under appreciated fm?

How to add, create and bring value to your organization.

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### your hosts

#### Alana F. Dunoff, FMP, IFMA Fellow

Strategic Facility Planner, AFD Facility Planning Adjunct Professor, Temple University IFMA Qualified Instructor, FMP Credential 27 years in FM



**Lesley Groff, CFM** Sr. Supervisor Buildings & Grounds, UGI Utilities, Inc. 26 years in FM



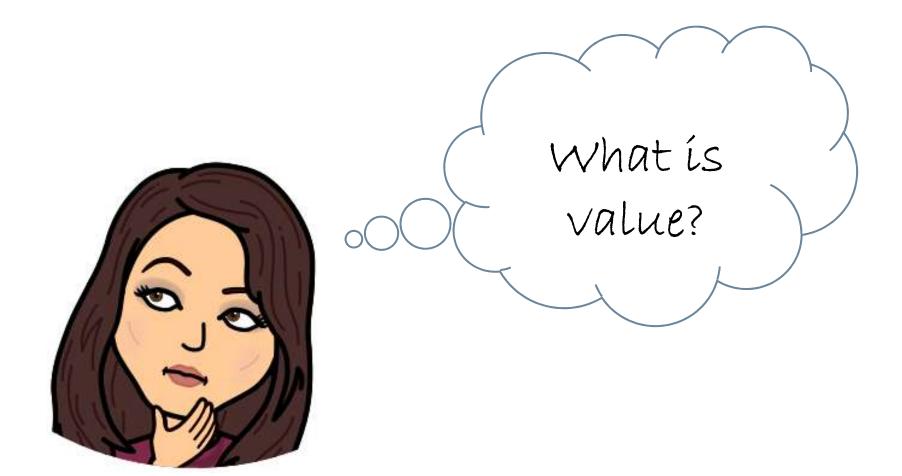
### our agenda

- 1. Introduction, *what is value*?
- 2. "round" table conversations
- 3. tactical strategies for creating, adding and bringing value
- 4. Wrap up



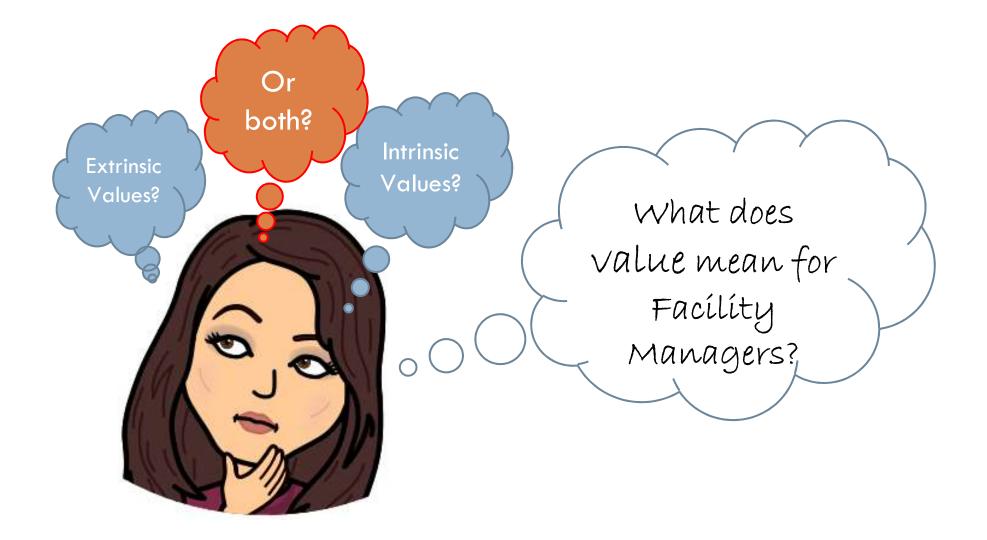
### introduction

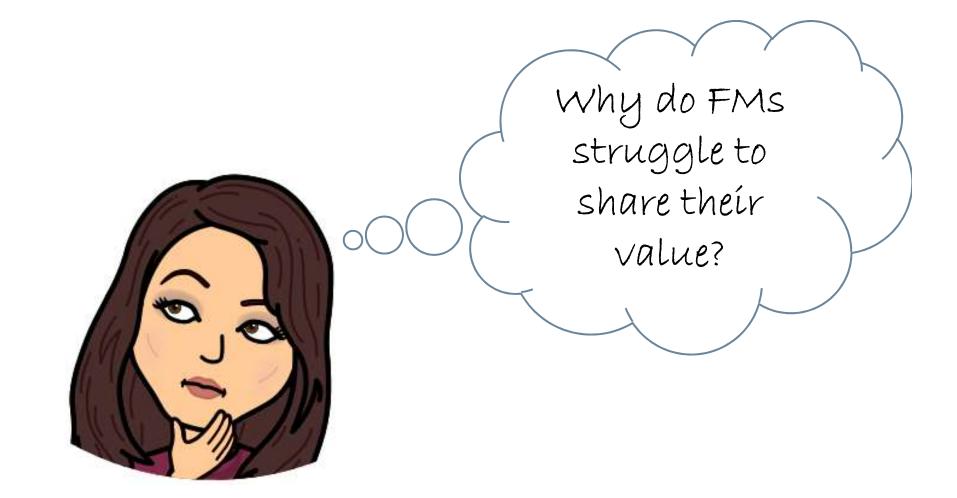
what is value?

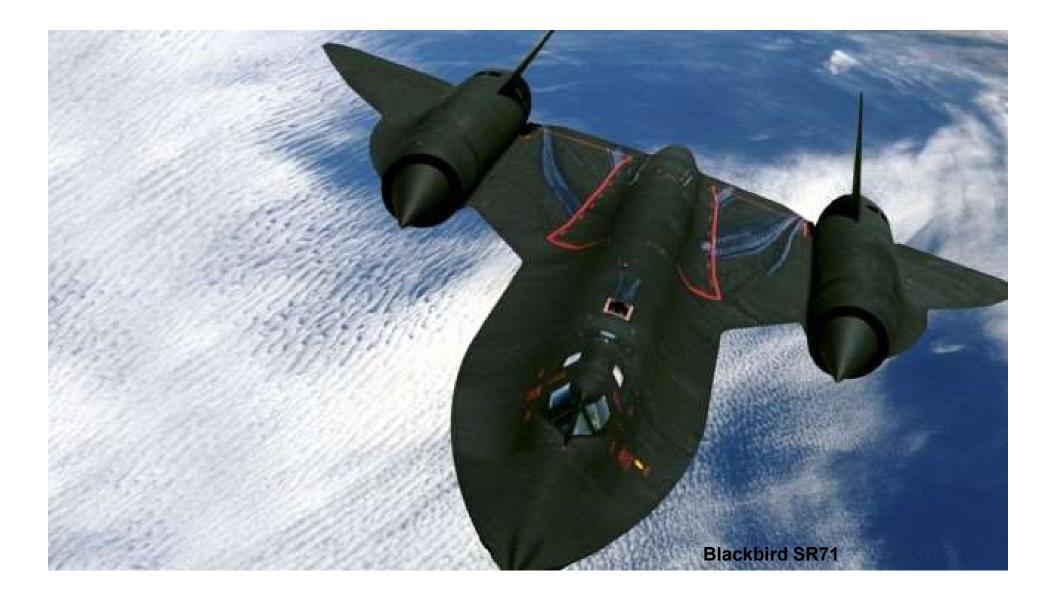






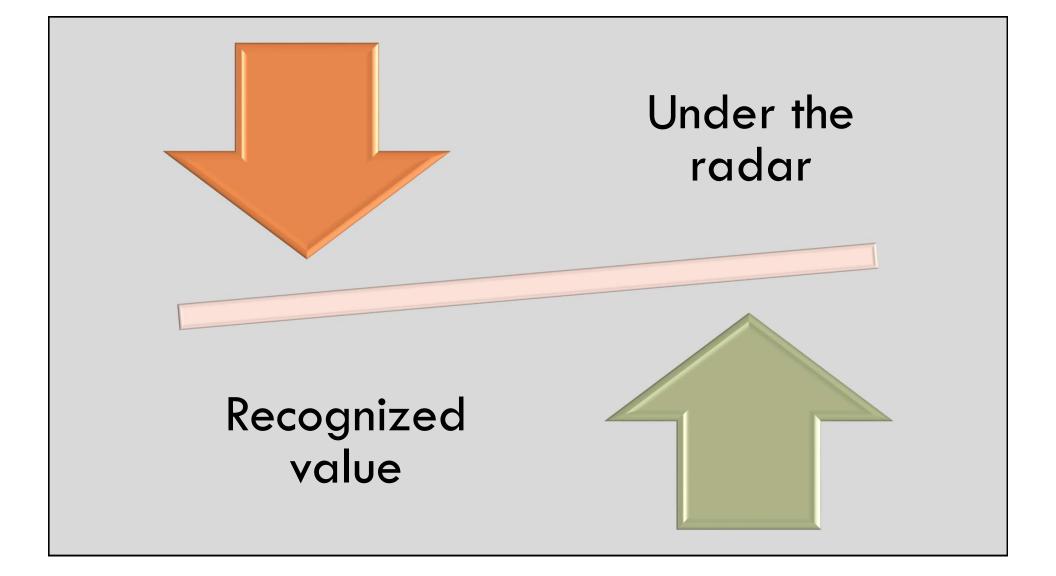






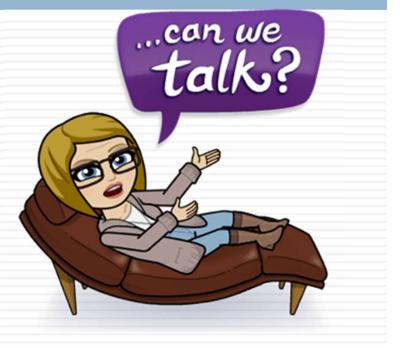


I do so much for my organization ... does anyone recognize the value I bring?



### round circle conversations

time for you to talk please say HI to your circle mates; each circle needs a volunteer scribe (there are stickies and markers)



### question 1

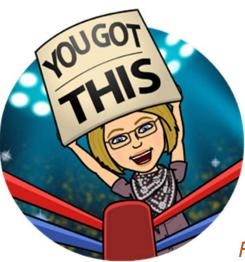
### Does your organization value fm? on a scale of 1 – 4:

- 1 No, they don't get what we do
- 2 Only when they need something
- 3 There are good days and bad days
- 4 Yes, we are seen as a valued partner



Write your number down on a sticky note, we will collect it

### question 2



### What is your FM value proposition? Or said another way, what is your elevator pitch on the value of FM to your organization?

For example: Our goal is to provide a functional, productive, safe and aesthetically pleasing space where people want to come to work.

Discuss & write your thoughts on sticky notes. We will share!

### question 2 What is your FM value proposition?

### Attendees Words

- You need us
- Bring us in early
- We are everything
- We support culture and customer service
- Ask how's it going? Anything we can help you with today?
- We focus on everything so you can focus on what you to focus on
- Our job is to prepare the facility so that it is a ready for the daily activity of the organization.
- We keep the business running
- Provide a safe consistent environment for employees

### question 2 What is your FM value proposition?

### Attendees Words continued

- We keep things running in the background so you can do your job efficiently
- Provide a secure and reliable environment for our clients and partners
- We support the over mission of our organization. Without FM, the organization could not function, we add value.
- **FM delivers and supports the corporate culture**
- We serve the organization by setting the stage and creating the environment for the education of our guests and the preservations of the collections and the comfort of our staff.
- We work to ensure that everything works in the office

### question 2 What is your FM value proposition?

### Attendees Words continued

- How are you? Do you need anything? What's going on in your area?
- My job is to make it so people don't think about my job but focus on theirs. We are everything.
- Buffer for or between our tenants and Landlord. Decision maker for the landlord/owner.
- Provide facilities in a manner that invites people to use the building and allows them to focus on their core functions.
- Provide support needed to help employees perform at highest level
- Customer comes first safe work environment keep the lights on
- Let's figure out how we are going to get that done.
- We focus on the employees and running office so business can focus on their job

### question 1 – results from surveys

### Does your organization value fm?

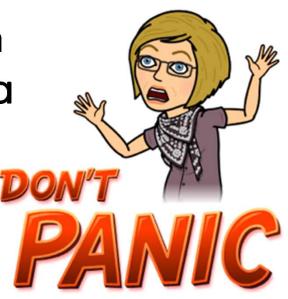
### Where we "are"

on a scale of 1 – 4:	pre WWP survey	WWP
1 – No, they don't get what we do	7%	3%
2 – Only when they need something	27%	27%
3 – There are good days and bad day	/s 27%	57%
4 – Yes, we are seen as a valued part	ner 40%	13%

### question 3

### How do you build an organization that promotes your FM value on a daily basis?

*Discuss & write your thoughts on sticky notes. We will share!* 



# QUESTION 3 How do you build an organization that promotes your FM value on a daily basis?

- Periodic Facilities update or tips for conservation and other things
- Communication and Balance
- Show the data!
- FaceTime bringing that personal touch to the client. One on one at their location
- Meeting with each other.
- Customer service
- Commination data the story, sharing info, over communicating,
- Facilities university
- Customer perspective

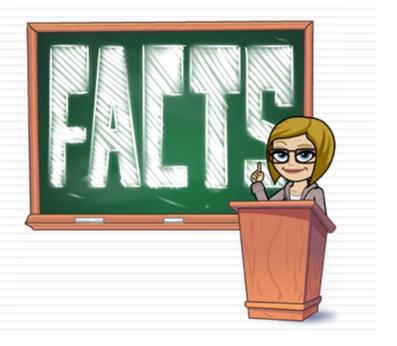
# QUESTION 3 How do you build an organization that promotes your FM value on a daily basis?

- Transparency
- Metrics
- Communication
- Share reports on work orders on plasma screens &# of lamps placed etc.
- Be Seen
- Show transparency
- Update work orders in real time
- Weekly regional roundup

- Include avenues for answers/help
- Over communicate
  - □Track share rewards
  - □Accomplishments "make it great"
  - □ Facilities University for customers
- Communication what we do,
  - show data by tracking and shopping,
  - □share accomplishments retro fits, PM's, etc.
  - □Hot information topics

### tactical strategies

for creating, adding and bringing value



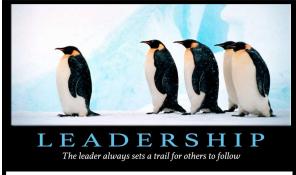
### the foundation for creating value



### tactical strategies – education & training







educate your organization

train and appreciate your staff (EQ) lead & live by example

### tactical strategies – relationship management





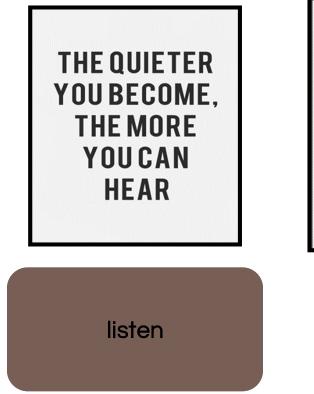


find champions

stakeholder & customer focused

build trust

### tactical strategies – customer service



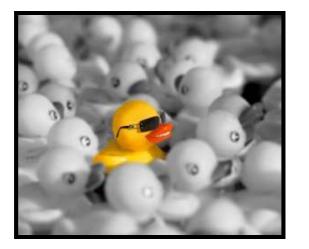


insert yourself into everything



have a magic wand

### tactical strategies - marketing







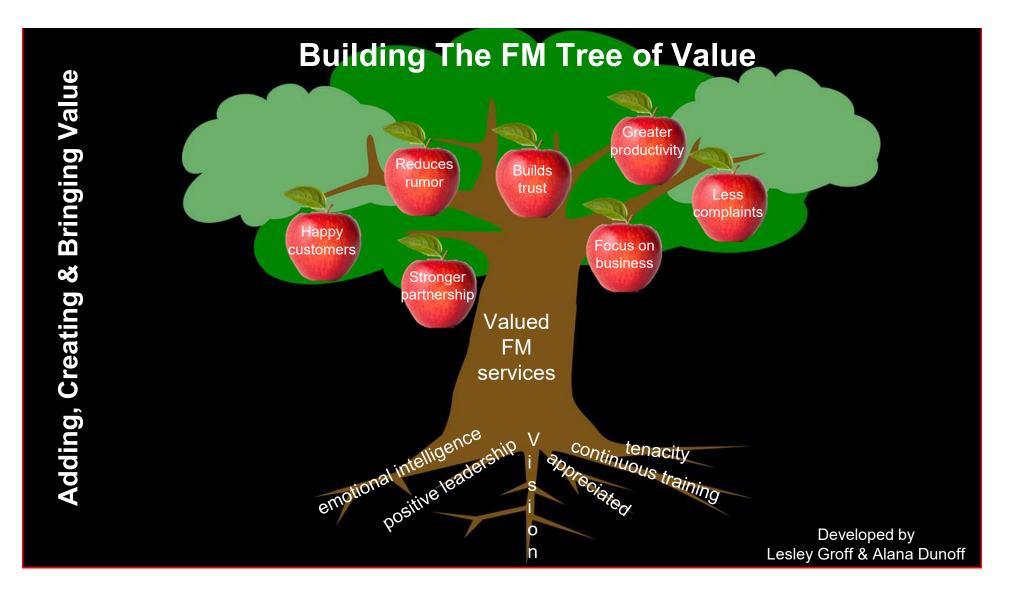
be visible

branding and promotion

communicate

## final wrap up





### question 4

# What are your 1-2 big take aways from today?

- Write them on sticky notes
- Bring your ideas and
- BUSINESS CARDs up here to the
- podium. We will send out all of our notes and ideas from today.



### question 4

### What are your 1-2 big take aways from today?

- You need us
  - □Tools, environment, increased production
- Bang for your \$
- Bring us in early speed up the process
- Educate your team ensure that they know the elevator pitch
- We are everything you see, touch, around you.
- We eliminate the need for you to worry about anything but your job.



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### **CEU** Questions

- 1. The foundation of creating value includes customer service, relationship management, marketing, and education and training. **TRUE**
- 2. Most organizations completely and totally understand what the facilities management department does. **FALSE**
- It is too time consuming and expensive to show your FM staff how much you appreciate the work they do.
  FALSE
- 4. One challenge for many FMs is how to educate their organization on all the many services they provide on a daily basis **TRUE**
- 5. FMs are always appreciated. FALSE



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